

# Independent Verification Worksheet

1819 IVERWS

# finaid@southernregional.edu

# **OFFICE OF FINANCIAL AID**

Your 2018–2019 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Federal regulations require that we collect certain information from you (and your spouse, if married) before awarding Federal Student Aid. If there are differences between your application information and your documentation, we will submit an electronic correction on your behalf to update your FAFSA. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Financial Aid Office for processing. NOTE: We may request additional information at any time during the verification process or if you make changes to your FAFSA in the future.

Please submit this worksheet and any requested documentation to the Financial Aid Office at either the Bainbridge, Moultrie, Thomasville, or Tifton campuses. You may provide this information to us in person, by mail, or by fax. Mailing addresses and fax numbers for each campus are listed on the back of this form.

PLEASE NOTE: The verification process may take two to three weeks once all required documentation and signatures have been received by the Financial Aid Office. If you have questions regarding this form or the verification process, please contact the Financial Aid Office at

#### A. Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Student ID# or SSN
Student's Street Address (include Apt. No.)			
City	State	Zip Code	Student's Date of Birth
Student's Email Address			Student's Phone Number

#### **B. Family Information**

List below the people in your household. Include:

- Yourself (and your spouse, if married).
- Your children, if any, if you will provide more than half of their support from July 1, 2018 through June 30, 2019, even if the children do not live with you.
- Other people if they now live with you and you provide more than half of their support and you or your spouse will continue to provide more than half of their support through June 30, 2019. (Do not include foster children.)

Include the name of the college for any household member who will be enrolled, at least half time (6 credit hours or more) at a postsecondary educational institution any time between July 1, 2018 and June 30, 2019. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes

#### B. Student's Tax Information

Student: Check the box that applies

- □ I used the IRS Data Retrieval Tool to transfer my 2016 tax return information onto my FAFSA.
- □ I did NOT use or was unable to use the IRS Data Retrieval Tool, and therefore my 2016 IRS Tax Return Transcript is attached.\*\*
- □ I did NOT use the IRS Data Retrieval Tool. I will make a correction to my FAFSA and use the IRS Data Retrieval Tool.\*
- I did NOT file taxes for 2016 and have included my income, if any, in Section D. My 2016 IRS letter of non-filing status is attached.
  Please complete Section D below.

#### C. Spouse's Tax Information

# Spouse: Check the box that applies

- □ My spouse used the IRS Data Retrieval Tool to transfer his/her 2016 tax return information onto my FAFSA.
- □ My Spouse did NOT use the IRS Data Retrieval Tool, and therefore his/her 2016 IRS Tax Return Transcript is attached.\*\*
- My spouse did NOT use the IRS Data Retrieval Tool. We will make a correction to my FAFSA and use the IRS Data Retrieval Tool to transfer the 2016 tax information onto my FAFSA (only available if you filed jointly).\*
- □ My spouse did **NOT** file taxes for 2016 and have included his/her income, if any, in Section D. My spouse's 2016 IRS letter of non-filing status is attached. Please complete Section D below.

\*IRS Data Retrieval Tool—log into student's completed FAFSA, select "Make FAFSA Corrections, and navigate to the Financial Information section of the form. Follow the instructions for the IRS Data Retrieval Tool.

\*\* To obtain a 2016 IRS Tax Return Transcript go to www.IRS.gov and click on the "Get Your Tax Record" link, or call 1-800-908-9946. Make sure you order the "IRS Tax Return Transcript" and not the "IRS Tax Account Transcript."

# D. Student and Spouse's Income Information for Non-Tax Filers

Complete this section ONLY if you, the student, OR your spouse, <u>will not file</u> and <u>are not required to file</u> taxes for 2016. The student and spouse, if married, who did not file taxes, must submit a 2016 IRS letter of non-filing status.

- □ The student was NOT employed and had no income earned from work in 2016. My 2016 IRS letter of non-filing status is attached.
- □ The student was employed in 2016 and has listed all income earned in the chart below. List every employer even if the employer did not provide an IRS W-2 form. (Submit copies of all 2016 IRS W-2 or 1099 forms issued to you by an employer.) My 2016 IRS letter of non-filing status is attached.
- □ My spouse was not employed and had no income earned from work in 2016. My spouse's 2016 IRS letter of non-filing status is attached.
- □ My spouse was employed in 2016 and has listed all income earned in the chart below. List every employer even if the employer did not provide an IRS W-2 form. (Submit copies of all 2016 IRS W-2 or 1099 forms issued to you by an employer.) My spouse's 2016 IRS letter of non-filing status is attached.

Name of Person who Worked (Student or Spouse)	Employer's Name	2016 Amount Earned for the Year	IRS W-2 Attached?

# E. Untaxed Income

Please provide the 2015 amount you and your spouse received from any of the following sources.

Income Source	STUDENT Amount Received in 2016	SPOUSE Amount Received in 2016
Untaxed Income		
Money Received or Paid on Your Behalf		

# F. Certification and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student must sign and date this form.

Student's Signature

Date

Date

#### Spouse's Signature

Southern Regional Technical College is accredited by the Southern Association of Colleges and Schools Commission on Colleges and is a unit of the Technical College System of Georgia. Southern Regional Technical College (SRTC) does not discriminate on the basis of race, color, creed, national or ethnic origin, gender, religion, disability, age, political affiliation or belief, genetic information, veteran status, or citizenship status (except in those special circumstances permitted or mandated by law). At SRTC, the Title IX Coordinator is Lisa Newton, SRTC-Moultrie-Veterans Parkway, Building A, (229) 217-4132, Inewton@southernregional.edu. The Section 504 Coordinator for SRTC is Dr. Jeanine Long, SRTC-Thomasville, Building A, (229) 227-2668, Jiong@southernregional.edu.

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